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United States Trustee
2 District of Arizona

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7 UNITED STATES BANKRUPTCY COURT

8 DISTRICT OF ARIZONA

9 In re:) Chapter 11
10 NIMBUS BREWING COMPANY, LLC,) No. 4:12-bk-08122-EWH
11)
12) OBJECTION BY UNITED STATES
13) TRUSTEE TO DEBTOR'S
14) DISCLOSURE STATEMENT
15)
16 Debtor.)

Hearing Date: August 13, 2013
Time: 3:00 p.m.
Location: 38 S. Scott Ave.
Courtroom 446

16 The United States Trustee for the District of Arizona, Region
17 14 ("UST") by and through her attorney undersigned, and pursuant to 28
18 U.S.C. § 586(a)(3)(B), in addition to 11 U.S.C. § 307, hereby objects
19 to the proposed Disclosure Statement ("disclosure statement") filed by
20 the debtor, because it fails to include the following items:

21 1. The present condition of the debtor; specifically, the
22 debtor is delinquent in the filing of monthly operating reports for May
23 and June, 2013, and its July report will be delinquent as of August 16,
24 2013. See In re Scioto Valley Mortg. Co., 88 B.R. 168, 170-171 (Bankr.
25 S.D.Ohio 1988); In re Metrocraft Pub. Services, Inc., 39 B.R. 567, 568
26 (Bankr. N.D.Ga. 1984); and In re A.C. Williams Co., 25 B.R. 173, 176
27 (Bankr. N.D.Ohio 1982).
28

1 2. The compensation of any insiders under the plan. See
2 In re Scioto Valley Mortg. Co., 88 B.R. 168, 172 (Bankr. S.D.Ohio 1988).

3 3. The UST also believes that the objection grounds set
4 forth by Login (at docket number 106) and numbers I and III by Reward
5 Networks (at docket number 105) are well taken.
6

7 WHEREFORE, the United States Trustee respectfully requests
8 that the Disclosure Statement not be approved at this time.

9 RESPECTFULLY SUBMITTED this 9th day of August, 2013.

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11 ILENE J. LASHINSKY
12 United States Trustee
13 District of Arizona

14 CHRISTOPHER J. PATTOCK
15 Trial Attorney

16 Copies of the foregoing mailed on
17 the 9th day of August, 2013, to:

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21 Tucson, AZ 85701

22 Nimbus Brewing Company, LLC
23 3850 E. 44th Street
24 Tucson, AZ 85713
25
26
27
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